# Energy and CO<sub>2</sub> Emissions in Transport

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1. Introduction



# 2. Historical developments



time

### **USA – Number of Horses and Cars**



Source: Nakicenovic, 1984.

# **UK – Replacement within Vehicle Fleets**



#### The Speed of Transport (Kilometres per Hour)



Source: Fouquet,2003

#### **Price of Passenger Transport** (per passenger-kilometer-hour)

#### The price of service dropped dramatically!



#### UK: The Use of Passenger Transport (per Passenger-Kilometre), 1750-1900

#### The demand for service



#### UK: The Use of Passenger Transport (per Passenger-Kilometre), 1850-2000



Source: Fouquet,2003

# 3. Indicators of recent developments, current situation

Energy Use in Passenger Transport by Mode

Energy used to move people was 45% higher in 1998 than in 1973



Source: IEA, 2004

#### Energy consumption in car passenger transport in EU-15 by fuel, 1980 – 2007



Source: ALTER-MOTIVE, 2009

## **Travel activity**



Development of vehicle kilometer per capita

#### **Development of car stock**



**CAR OWNERSHIP PER 1000 CAPITA** 

Car ownership per 1000 capita in EU-27 countries 1970 – 2009

#### Increases in power of cars



Average developments of car power (kW) of new cars in various EU-15 countries from 1990 to 2010

# **Car Ownership and Income**



The United States leads the way in both car ownership and income



Source: IEA, 2004

# **Car Travel and Income**

**Car-kilometres per Capita and Personal Consumption Expenditures, 1970-2000** 

The trend for car travel is quite similar to car ownership



# Fuel intensity



Average on road fuel intensity of stock of cars and household light truck fleet, gasoline equivalent (Diesel and LPG are converted to liters of gasoline at their energy content. 1 litre diesel = 1.12 litre gasoline)

## **Gasoline Prices**

# **Trends in Retail Gasoline Prices in Real Terms, Including Taxes**

Gasoline prices have varied considerably both over time and across IEA countries



# **Development of fuel prices**



Weighted fuel prices (including all taxes) for EU countries 1980 – 2010 (in prices of 2010, numbers for 2010 preliminary) (Source: EEP; IEA, 2010)

#### **Price structure of gasoline**



Price structure of gasoline in EU-27 (data source: EEP, 2011 - effective March 2, 2011)

#### **Price structure of diesel**



Diesel prices in 2011 for EU-27 (data source: EEP, 2011 - effective March 2, 2011)

# Fuel Use per Capita versus Fuel Prices



Energy use for cars is much higher in countries with low fuel prices



Source: IEA, 2004

#### Vehicle Travel and Intensities vs. Fuel Prices

Passenger Car Travel per Capita and Car Fuel Intensity versus Average Fuel Price, 1998

Higher fuel prices correlate with lower vehicle fuel intensity and lower travel per capita, though the travel effect is fairly weak



- Passenger transport is almost exclusively based on petroleum products. Growth in passenger travel has been the biggest contributor to increased oil demand.
- Changes in passenger transport energy use, as well as its components (travel activity and energy intensity), are related to income growth and changes in fuel prices, among other factors.
- Countries with relatively high fuel prices tend to have lower average vehicle energy intensities and fuel use than countries where fuel prices are low.
- Increases in car ownership and travel levels are closely related to income growth. Together, these relationships help account for large differences in transport energy use per capita among countries.

# 4. Comparison of technical, economic, and ecological aspects



# **GHG** emissions by sector



# Alternative fuels



### **Bioethanol**

#### **Recent Trends in Ethanol Production**



Source: F.O.Licht

# **Biodiesel**

#### **Recent Trends in Biodiesel Production**



Source: UFOP

# Share of biofuels in total road-fuel consumption in energy terms, 2009



Source: F.O.Licht, IEA

# **Bioethanol production costs**



Comparison of bioethanol production costs in the US, Brazil and the EU (average) in 2010 and 2030 (prices of 2010)

# **Biodiesel production costs**



Comparison of biodiesel production costs in the US, Brazil and the EU (average) in 2010 and 2030 (prices of 2010)

#### **Feedstock prices**



Feedstock and crude oil prices for the period 1998-2013

# **Feedstock prices**



Normalized development of feedstock and crude oil prices for the period 2000-2013 (Index 2000=1)

# **Electric vehicles**



# **Global stock of EVs**



Development of the global stock of EVs

# **Share of electric vehicles**



# Sale of EVs in 2012



# **Fuel cell vehicles**



Total stock of hydrogen FCV in today's leading countries and worldwide

# Energy chain for providing mobility



# **Ecological assessment**



WTW-balance of CO<sub>2</sub> emissions per 100 km driven for various types of EVs in comparison to gasoline and diesel cars, 2010 vs. 2050 (Power of car: 80 kW)

The costs per km driven  $C_{km}$  are calculated as:

$$C_{km} = \frac{IC \cdot CRF}{skm} + P_f \cdot FI + \frac{C_{O\&M}}{skm}$$

[€/100 km driven]

IC.....investment costs [€/car] CRF.....capital recovery factor skm....specific km driven per car per year [km/(car.yr)] Pf.....fuel price incl. taxes [€/litre] C<sub>O&M</sub>...operating and maintenance costs FI.....fuel intensity [litre/100 km]

The fuel price depends on the cost of fuel  $C_f$ , and possible taxes T:

$$P_f = C_f + \sum_{i=1}^n \tau_i$$

# Total costs of service mobility



# **CO<sub>2</sub>** emissions vs. driving costs: 2010



CO<sub>2</sub> emissions (gCO<sub>2</sub>/km)

# **CO<sub>2</sub> emissions vs. driving costs: 2050**



# 5. Energy policies

# **Energy policy**



The challenges for EU climate and energy policies

# **Energy policy**



Impact factors on CO<sub>2</sub> emissions in the car passenger transport sector

# **Energy Policy**

Evolution of CO2 emissions from new passenger cars by the European (ACEA), Japanese (JAMA) and Korean (KAMA) car manufacturer associations

![](_page_52_Figure_2.jpeg)

#### **Rebound effect**

![](_page_53_Figure_1.jpeg)

# **Energy Policy**

![](_page_54_Figure_1.jpeg)

#### Price structure of gasoline in EU-27

(data source: EEP, 2011 - effective March 2, 2011)

#### Standards & taxes

![](_page_55_Figure_1.jpeg)

How taxes and standards interact and how they can be implemented in a combined optimal way for society

#### Brazil

![](_page_56_Figure_1.jpeg)

•1975 – Brazil's Proalcool program
•,neat' (pure) ethanol cars
•Subsidies for sugar production
•Flexible-fuel vehicles

![](_page_56_Picture_3.jpeg)

- Tax exemptions and reductions (e.g. registration and ownership tax)
- Direct subsidies (e.g. in Sweden)
- One-time bonus upon purchase of an EV (e.g. UK)

The most important non-monetary measures are:

- free parking spaces,
- possibility for EVs drivers to use bus lanes,
- > wide availability of fast charging stations,

permission for EVs to enter city centers and zero emission zones.

6. Future scenarios and perspectives

# **Scenarios**

A scenario is a plausible description of how the future may develop, based on a coherent and internally consistent set of assumptions ("scenario logic") about key relationships and driving forces (e.g., rate of technology changes, prices). Note that scenarios are neither predictions nor forecasts. (SRES, 2000)

![](_page_60_Figure_2.jpeg)

# Ref. Case: Fuel Use

![](_page_61_Figure_1.jpeg)

# Ref. Case: Emissions by Mode (WTW)

![](_page_62_Figure_1.jpeg)

# Alternative Scenario (AS): Transport Fuel Use

![](_page_63_Figure_1.jpeg)

Souce: IEA, 2007

#### AS: Biofuels Breakdown

![](_page_64_Figure_1.jpeg)

#### AS: GHG Emissions by Sector

![](_page_65_Figure_1.jpeg)

#### **Conclusions**

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